MA Credit Income Fund

Continuous Disclosure Notice – MA Secured Loan Series

EQT Responsible Entity Services Ltd, as Responsible Entity of the MA Credit Income Fund (Fund), wishes to advise unitholders of an update in relation to the MA Secured Loan Series (MA SLS), an unlisted real estate credit fund to which the Fund has approximately 20% exposure via the MA Credit Income Fund (Wholesale) (Underlying Fund). This exposure forms part of the direct asset lending strategy in the Underlying Fund's portfolio.

MA SLS has announced a temporary redemption limit of up to 1% of its funds under management per month.

This arrangement has been introduced to provide MA SLS investors with greater certainty around capital management in the current market environment. The trustee of MA SLS anticipates the arrangement will remain in place for at least three months, subject to ongoing review. The trustee of MA SLS may vary, extend or withdraw the arrangements having regard to prevailing circumstances.

The Manager does not consider this development to have a material impact on the liquidity profile, net asset value or investment performance of either CIF or the Underlying Fund given their limited exposure to MA SLS, and the Underlying Fund’s ability to have access to liquidity from its other investments and underlying funds.

The Manager does not consider this development will impact the Fund’s ability to deliver on the portfolio’s investment objectives.

Authorised for release by Andrew Godfrey, Director
EQT Responsible Entity Services Ltd (ACN 101 103 011, AFSL 223271) as responsible entity for the Fund