

NON RENOUNCEABLE ENTITLEMENT OFFER ENTITLEMENT AND ACCEPTANCE FORM (FORM)

Subregister:

HIN / SRN:

Entitlement No:

Number of Units held
at 7:00 pm AEST
on Friday, 5 September 2025
(Record Date):

This is an important document and requires your immediate attention. This Entitlement and Acceptance Form can only be used in relation to the security holding represented by the SRN or HIN printed above. If you are in doubt about how to deal with this Entitlement and Acceptance Form, please consult your financial or other professional adviser.

You should read the offer booklet dated 9 September 2025 (Offer Booklet) that accompanies this Entitlement and Acceptance Form for details of the Entitlement Offer and other important information. Capitalised words used and not otherwise defined in this Entitlement and Acceptance Form have the meaning given to them in the Offer Booklet.

Eligible Unitholders in Australia can only pay by BPAY®. New Zealand Unitholders will receive separate instructions on how to pay for their Entitlement to New Units if they cannot pay by BPAY®. When paying by BPAY® you do not need to return this Entitlement and Acceptance Form.

A Entitlement Acceptance

(1) If you wish to accept **YOUR FULL ENTITLEMENT** of 1 New Unit for every 2 Units held on the Record Date, please note your Entitlement and requisite Application Amount specified below, and **PAY THE REQUISITE APPLICATION AMOUNT BY BPAY®**.

You do not need to return this Form.

Entitlement (New Units)	Offer Price (per New Unit)	Application Amount
	\$2.00	

(2) If you wish to accept only **PART OF YOUR ENTITLEMENT** please complete the boxes below with the **NUMBER OF NEW UNITS** you wish to accept under your Entitlement and the requisite **APPLICATION AMOUNT PAYABLE**, and **PAY THE REQUISITE APPLICATION AMOUNT BY BPAY®**:

Part Acceptance of Entitlement (New Units)	Offer Price (per New Unit)	Application Amount
	\$2.00	

B Apply for Additional New Units (if available)

If you have accepted your full Entitlement and wish to apply for Additional New Units, please complete the boxes below with the **NUMBER OF ADDITIONAL NEW UNITS** for which you wish to apply and the requisite **APPLICATION AMOUNT PAYABLE**, and **PAY THE REQUISITE APPLICATION AMOUNT BY BPAY®**:

Number of Additional New Units	Offer Price (per Additional New Unit)	Application Amount
	\$2.00	

C Calculate total Application Amount (if applying for Additional New Units)

If you are applying for Additional New Units, please calculate and complete the boxes below with the **TOTAL NUMBER OF NEW UNITS** and requisite **APPLICATION AMOUNT PAYABLE** by adding the number of New Units to which you are entitled under your Entitlement (**Section A(1)**) to the number of Additional New Units for which you are applying (**Section B**), and **PAY THE REQUISITE APPLICATION AMOUNT BY BPAY®**:

Total Number of New Units (A(1) + B)	Offer Price (per New Unit)	Application Amount (A(1) + B)
	\$2.00	\$

Additional New Units will only be allotted if available. See section 2.3 of the Offer Booklet for information regarding the allocation policy applicable to the issue of Additional New Units.

If the person completing this Form is acting for the Eligible Unitholder, the return of this Form, together with payment of the requisite Application Amount, will constitute acceptance of the Entitlement Offer by the Eligible Unitholder, and if that person is acting under Power of Attorney, he/she/they states that he/she/they has/have not received notice of revocation and that he/she/they has/have authority to accept the Entitlement Offer.

Payment Instructions

Cash will not be accepted via mail or at Boardroom Pty Limited. Payments cannot be made at any bank. **If making payment via BPAY® you do not need to return this Form.**

Payment – BPAY®



Biller Code:
Ref:

Telephone & Internet Banking - BPAY®

Contact your bank, credit union or building society to make this payment from your cheque, credit or savings account.

More info: www.bpay.com.au © Registered to BPAY Ltd ABN 69 079 137 518

- To pay via BPAY® please contact your participating financial institution.
- **If paying by BPAY® the amount of your payment received in the account divided by the price per New Unit will be deemed to be the total number of New Units you are applying for.**
- **If paying by BPAY®, you do not need to complete and return the Entitlement and Acceptance Form.**

Please enter your contact details in case we need to contact you in relation to your application

CONTACT NAME	EMAIL ADDRESS	TELEPHONE – WORK	TELEPHONE - HOME

Important Information:

This Form is of value and requires your immediate attention. If in doubt, please consult your stockbroker, solicitor, accountant or other professional advisor without delay.

The Entitlement Offer to which this Form relates does not constitute an offer to any person who is not an Eligible Unitholder, and, in particular, is not being made to Unitholders with registered addresses outside Australia or New Zealand. This Form does not constitute an offer in the United States of America (or to, or for the account or benefit of, US Persons) or in any jurisdiction in which, or to any persons to whom, it would not be lawful to make such an offer.

ACCEPTANCE OF THE OFFER

By making payment by BPAY®, by 5.00pm (AEST) on Wednesday, 24 September 2025:

- you represent and warrant that you have read and understood and agree to the terms set out in this Form and acknowledge you have read the entire Offer Booklet (and in particular, section 4.4 (Representations by acceptance) of the Offer Booklet), the cleansing notice issued in connection with the Entitlement Offer and the risks described in the investor presentation annexed to the Offer Booklet, and you have acted in accordance with and agree to the terms of the Entitlement Offer to which this Form relates as detailed in the Offer Booklet;
- you represent and warrant that you are not located in the United States (U.S.) are not a U.S. Person and are not acting for the account or benefit of a U.S. Person or any other foreign person;
- you provide authorisation to be registered as the holder of New Units acquired by you and agree to be bound by the provisions of this Form and the constitution of the Trust (as amended from time to time in accordance with the provisions in the constitution);
- your application to acquire New Units is irrevocable and may not be varied or withdrawn except as allowed by law;
- you authorise the Responsible Entity and its respective officers and agents to do anything on your behalf necessary (including the completion and execution of documents) to enable the New Units to be allocated to you;
- you acknowledge that neither the Responsible Entity nor any person or entity guarantees any particular rate of return on the New Units, nor do they guarantee the repayment of capital.

HOW TO ACCEPT NEW UNITS OFFERED

- 1. BPAY® payment method:** The requisite Application Amount payable by you in order to accept your Entitlement in full is shown in **Section A** on the first page of this Form. If you accept your full Entitlement and wish to apply for Additional New Units, please complete **Sections B and C** (to determine your total Application Amount payable). Contact your Australian bank, credit union or building society to make this payment from your cheque, savings or credit account. For more information visit: www.bpay.com.au. Refer to the top of this form for the Biller Code and Customer Reference Number. Payments must be received by BPAY® before 5.00 pm (AEST) on Wednesday, 24 September 2025. **You are not required to submit this Form.**

If the BPAY® payment is for any reason not received in full, the Responsible Entity may treat you as applying for as many New Units as will be paid for by the cleared funds. Unitholders using the BPAY® facility will be bound by the provisions relating to the Entitlement Offer.

MA Credit Income Trust – Entitlement Offer
Boardroom Pty Limited
GPO Box 3993
SYDNEY NSW 2001

Telephone No. 1300 135 167 (within Australia) +61 2 8023 5415 (International)
Facsimile No. +61 2 9279 0664

2. PAYMENT - OVERSEAS RESIDENTS

If you are a New Zealand resident Unitholder, you are unable to pay by BPAY® unless you have an Australian bank account. However, you are able to pay by international electronic funds transfer (EFT). **Please refer to the additional payment instructions provided to you if you would like to pay by EFT.** Please contact the Share Registry, Boardroom Pty Limited, on +61 2 8023 5415 if you have any queries, or if you have not received the separate EFT instruction letter.

Privacy Statement: Boardroom Pty Limited advises that Chapter 2C of the Corporations Act 2001 (Cth) requires information about you as a Unitholder (including your name, address and details of the Units you hold) to be included in the public register of the Trust. Information is collected to administer your unitholding and if some or all of the information is not collected then it might not be possible to administer your unitholding. Your personal information may be disclosed to the Responsible Entity. You can obtain access to your personal information by contacting us at the address or telephone number shown on this Form. Our privacy policy is available on our website (<http://www.boardroomlimited.com.au/privacy.html>).