

# MA Priority Income Fund

## Continuous Disclosure notice

### Change of Investment Mandate

On 1 August 2025, MAAM RE Ltd ACN 135 855 186, AFSL 335783 as the issuer and responsible entity of the MA Priority Income Fund ARSN 648 809 849 (Responsible Entity), reissued the offer document incorporating the Product Disclosure Statement and Reference Booklet (the Offer Document) for the MA Priority Income Fund (Fund).

The updated Offer Document reflects changes made to the investment strategy of the MA Master Credit Trust (Master Trust) that were disclosed to investors on 14 July 2025.

In addition to the changes outlined above, the Responsible Entity has also updated the RG97 Fees and Costs figures for the financial year ending 30 June 2024 and the 'Risks' and 'Australian and Global Credit Market' sections of the Offer Document.

There were no other changes to the Offer Document that otherwise alter the objectives, features, investment strategy, risks and Target Market Determination of the Fund. Past performance is not a reliable indicator of future performance.

The latest Offer Document is available at [mafinancial.com/invest/private-credit/ma-priority-income-fund](https://mafinancial.com/invest/private-credit/ma-priority-income-fund). Unless otherwise defined in this notice, defined terms have the meaning given to them in the Offer Document.

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#### More information

If you have any queries regarding the above, please call us on +61 2 8288 5594 or email us at [clientservices@mafinancial.com](mailto:clientservices@mafinancial.com)

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