

MA Priority Income Fund

Continuous Disclosure notice

18 December 2024

Correction to the Product Disclosure Statement (PDS)

MAAM RE Ltd, as responsible entity of the MA Priority Income Fund (Responsible Entity) identified an error in the Product Disclosure Statement (PDS) dated 1 November 2024.

In **Section 8.1, page 30, footnote **** of the PDS, the date referenced should read "**30 June 2024**" instead of "**30 June 2023**".

The PDS available on our website has been updated to reflect this correction.

No other changes to the PDS are required.

This change does not impact any other information in the PDS or the operations of the MA Priority Income Fund.

The corrected PDS is available at mafinancial.com/invest/private-credit/ma-priority-income-fund. Unless otherwise defined in this notice, defined terms have the meaning given to them in the PDS.

More information

If you have any queries regarding the above, please call us on +61 2 8288 5594 or email us at clientservices@mafinancial.com
