

MA Priority Income Fund

Continuous Disclosure notice

2 April 2024

Reissue of Product Disclosure Statement: MA Priority Income Fund ARSN 648 809 849

On 2 April 2024, MA Financial Group re-issued the offer document incorporating the Product Disclosure Statement (PDS) and Reference Booklet (Booklet) (the Offer Document) for the MA Priority Income Fund (Fund).

The updated Offer Document incorporates the following changes:

- Updated commentary on the Australian credit market conditions
- Additional clarity on the allocation band for “cash” in the Fund’s permitted investments to also include “cash equivalents”
- Update of the ongoing fees and charges table to reflect the most recent financial reporting period
- Update as to how the Manager and Trustee consider Environmental, Social and Governance issues
- Additional clarity on how the investment team and investment processes are structured.

There were no changes to the Offer Document that otherwise alters the objectives, features, investment strategy, risks and Target Market Determination of the Fund. Past performance is not a reliable indicator of future performance.

The latest Offer Document is available at mafinancial.com/invest/private-credit/ma-priority-income-fund.

Unless otherwise defined in this notice, defined terms have the meaning given to them in the Offer Document.

More information

If you have any queries regarding the above, please call us on +61 2 8288 5594 or email us at clientservices@mafinancial.com
