

MA Priority Income Fund

Continuous Disclosure notice

1 November 2024

Reissue of Product Disclosure Statement: MA Priority Income Fund ARSN 648 809 849

On 1 November 2024, MAAM RE Ltd, as responsible entity of the MA Priority Income Fund (Responsible Entity), re-issued the offer document incorporating the Product Disclosure Statement and Reference Booklet (the Offer Document) for the MA Priority Income Fund (Fund).

The updated Offer Document reflects changes made to the constitution of the MA Master Credit Trust (Master Trust) permitting MA Asset Management Ltd as the trustee of the Master Trust (Trustee) to issue units in a new 'Class C' of the Master Trust.

The establishment of Class C enables the Master Trust to raise additional capital, increasing the scale and diversification of the portfolio for the benefit of all investors in the Master Trust. The introduction of Class C will not affect the return profile or investment strategy of the Fund through its investment in Class A of the Master Trust and the 'Capital Buffer' and 'Priority Return' features of the Fund remain unchanged.

In addition to the changes outlined above, the Responsible Entity has also updated the RG97 Fees and Costs figures for the financial year ending 30 June 2024 and the 'Risks' and 'Australia's Credit Market' sections of the Offer Document.

There were no other changes to the Offer Document that otherwise alter the objectives, features, investment strategy, risks and Target Market Determination of the Fund. Past performance is not a reliable indicator of future performance.

The latest Offer Document is available at mafinancial.com/invest/private-credit/ma-priority-income-fund. Unless otherwise defined in this notice, defined terms have the meaning given to them in the Offer Document.

More information

If you have any queries regarding the above, please call us on +61 2 8288 5594 or email us at clientservices@mafinancial.com
