



3 March 2022

**Continuous disclosure notice/Updated information**

**MA Priority Income Fund ARSN 648 809 849 (Fund)**

**Related Party investment in Class A units in the Master Trust**

This notice is issued by MAAM RE Ltd ACN 135 855 186, the Responsible Entity of the Fund.

Capitalised terms have the meaning given to them in the Product Disclosure Statement of the Fund dated 1 October 2021 (**PDS**) unless otherwise defined in this document.

As set out in the PDS, the Fund gains exposure to a diversified credit investment portfolio through investment of its capital (after fees and costs) in Class A units in the Master Trust.

On 1 March 2022, a related party of the Responsible Entity and Manager of the Fund invested \$43,200,000 to acquire 21,600,000 Class A units in the Master Trust. The related party invested in the Master Trust on terms identical to those on which the Fund invests in the Master Trust. This included a required co-investment by MA Financial of \$4,320,000 to acquire 2,160,000 Class B units in the Master Trust in order to maintain the 10% Capital Buffer requirement as detailed in the PDS. The investment directly in the Master Trust by the related party is economically the same as an investment directly in the Fund.

The Master Trust may accept further investment by related parties going forward as it builds out the portfolio and investment strategy.

**More information**

If you have any questions, please call our Client Services Team on +61 2 8288 5594 or email us at [MAclientservices@MAfinancial.com](mailto:MAclientservices@MAfinancial.com).