



19 August 2022

Continuous disclosure notice/Updated information Change of Fund Auditor

MA Secured Real Estate Income Fund ARSN 648 810 904 (Fund)

This notice is issued by MAAM RE Ltd (ACN 135 855 186), the Responsible Entity of the Fund.

The Responsible Entity has received ASIC's consent for the resignation of the Fund auditor:

- Outgoing auditor: Deloitte Touche Tohmatsu
- Proposed Incoming auditor: KPMG, Level 38, Tower 3, 300 Barangaroo Avenue, Sydney NSW 2000

This applies to the financial statement and compliance audits of the Fund.

The change of auditor for the Fund is in line with MA Financial Group Limited (**Group**) consolidating its auditor across the wider Group.

More information

If you have any questions, please call our Client Services Team on +61 2 8288 5594 or email us at MAclientservices@MAfinancial.com. For a copy of the PDS and Target Market Determination, please visit the Fund webpage: <https://mafinancial.com/asset-management/retail-funds/ma-secured-real-estate-income-fund/>. Unless otherwise defined in this document, defined terms have the meaning given to them in the PDS of the Fund dated 1 October 2021.