

MA Secured Real Estate Income Fund

Continuous Disclosure notice

23 February 2026

Clarification of “minimum investment timeframe” in Fund Target Market Determination

The Target Market Determination (TMD) for the MA Secured Real Estate Income Fund (the Fund) has been updated to clarify the minimum investment timeframe wording in relation to an investment made in the Fund.

In relation to the “*Minimum suggested timeframe for holding investment*”, the Fund’s Product Disclosure Document (PDS) states “*at least three years*” and as such, MAAM RE Ltd, as responsible entity of the Fund (Responsible Entity), has determined to consistently apply the timeframe stated in the PDS to the TMD. While the TMD (prior to amendment) stated that the minimum investment timeframe is “*three years or longer*”, the additional description alongside the statement included the following wording: “*the minimum suggested timeframe for holding investments in the Fund is five years*”, which was not considered to be clear to investors seeking to apply for interests in the Fund.

Accordingly, the updated TMD will amend all relevant sections relating to “*the minimum suggested timeframe for investment*” to state “*at least three years.*” The updated TMD will be issued as “TMD Version 5”.

The Responsible Entity advises the change to the TMD is clarificatory in nature, does not alter the target market or product design of the Fund, the eligibility of existing investors remaining appropriately invested in the Fund, and is intended solely to improve consistency and the clarity of disclosure. The Responsible Entity confirms there were no other changes that otherwise alter the objectives, features, investment strategy, risks and [Target Market Determination](#) of the Fund which redefine the target market for the Fund, or that will cause existing investors to no longer comprise the target market for the Fund.

Unless otherwise defined in this Continuous Disclosure Notice, defined terms have the meaning given to them in the PDS.

[More information](#)

If you have any queries regarding the above, please call us on +61 2 8288 5594 or email us at clientservices@mafinancial.com
