

MA Secured Real Estate Income Fund

Continuous Disclosure notice

28 March 2025

Correction to Product Disclosure Statement: MA Secured Real Estate Income Fund ARSN 648 810 904

As communicated on [27 February 2025](#), MAAM RE Ltd will re-issue the offer document incorporating the Product Disclosure Statement (PDS) and Reference Booklet (Booklet) (the Offer Document) for the MA Secured Real Estate Income Fund (Fund) on 1 April 2025. The in-use notice for the PDS and Booklet will be lodged with the Australian Securities & Investments Commission on 1 April 2025.

MAAM RE Ltd has identified a correction required to the PDS relating to the review timeframe from “*monthly*” to “at least *quarterly*” in section 7.2 “*Loan to Value Ratio*” of the PDS outlined below:

*The Fund invests into Class A of the Underlying Fund. Class A and B of the Underlying Fund will have exposure to all loan investments of the Fund proportionally based on the assets under management of each class relative to the Underlying Fund’s total assets under management. The proportion will be reviewed **at least quarterly** by the Manager*

This correction aligns the PDS with the policy of the Underlying Fund.

Other than the change described in this notice, there were no other changes to the Offer Document that otherwise alters the objectives, features, investment strategy, risks or Target Market Determination of the Fund. Past performance is not a reliable indicator of future performance.

The corrected Offer Document is available at mafinancial.com/invest/private-credit/ma-secured-real-estate-income-fund.

Unless otherwise defined in this notice, defined terms have the meaning given to them in the Offer Document.

More information

If you have any queries regarding the above, please call us on +61 2 8288 5594 or email us at clientservices@mafinancial.com