

1 March 2022

Dear <NAME>

Distribution Reinvestment Plan for MA Secured Real Estate Income Fund

MAAM RE Ltd ACN 135 855 186, AFSL 335783 (**Responsible Entity**) as responsible entity of the MA Secured Real Estate Income Fund ARSN 648 810 904 (**Fund**) is pleased to inform a Distribution Reinvestment Plan (**DRP**) for the Fund¹ is available beginning in respect of the March 2022 distribution (payable in April 2022).

The DRP provides you with the option to automatically reinvest your distributions for additional units in the Fund.

The current distribution election for the account below is **cash**.

How to participate in the DRP

For more information on the DRP or for instructions on how to opt in to the DRP, please download a copy of the Fund Distribution Reinvestment Plan booklet (**Booklet**) by clicking on the link below:

<https://mafinancial.com/asset-management/retail-funds/ma-secured-real-estate-income-fund/drp/>

For your DRP election to apply to your March 2022 distribution (payable in April 2022) please ensure your election is updated with the unit registry no later than 5pm (Sydney time) on Thursday 31 March 2022.

More information

Please note that the offer to participate in the DRP does not constitute a guarantee that a distribution will be paid for the relevant period.

The DRP is subject to the terms of the Fund's Product Disclosure Statement (**PDS**), the Booklet and Fund Constitution, as amended or updated from time to time.

For a copy of the PDS, please visit the Fund webpage: <https://mafinancial.com/asset-management/retail-funds/ma-secured-real-estate-income-fund/>.

If this email address is used by more than one investor or for more than one holding, a separate email will be sent for each holding.

¹ MAAM RE Limited (ACN 135 855 186) (AFSL 335783) is the responsible entity (**Responsible Entity**) of the MA Secured Real Estate Income Fund (Fund) and has appointed MA Investment Management Pty Ltd ACN 621 552 896 as investment manager and of the Fund. The DRP is made available by the Responsible Entity in accordance with the terms of the Fund Distribution Reinvestment Plan Booklet and the Fund's Product Disclosure Statement, as amended or updated from time to time.

Enquiries

If you have any questions regarding your investment, please speak to your financial adviser or contact Client Services via MAclientservices@MAfinancial.com or by telephone on +61 2 8288 5594.

If you have any queries regarding the above, please call us on +61 2 8288 5594 or email us at.

Target Market Determination

The target market determination for Units in the Fund is available at the MA Financial website, free of charge, located at <https://mafinancial.com/asset-management/retail-funds/ma-secured-real-estate-income-fund/>

Andrew Martin
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MA Financial Group
mafinancial.com