

MA Secured Real Estate Income Fund

Continuous Disclosure notice

2 April 2024

Reissue of Product Disclosure Statement: MA Secured Real Estate Income Fund ARSN 648 810 904

On 2 April 2024 MA Financial Group re-issued the offer document incorporating the Product Disclosure Statement (PDS) and Reference Booklet (Booklet) (the Offer Document) for the MA Secured Real Estate Income Fund (Fund).

The updated Offer Document incorporates the following changes:

- Clarifying that the target return of the Fund is calculated over a 12 month period using the RBA cash rate observed on the first day of each month
- Updated commentary on real estate market conditions
- Update of the ongoing fees and charges table to reflect the most recent financial reporting period
- Update as to how the Manager and Trustee consider Environmental, Social and Governance issues
- Update to the investment parameters of the Fund by region, by increasing the investment limitations for Queensland and Victorian assets.¹

There were no other changes to the Offer Document that otherwise alters the objectives, features, investment strategy, risks or Target Market Determination of the Fund. Past performance is not a reliable indicator of future performance.

The latest Offer Document is available at mafinancial.com/invest/private-credit/ma-secured-real-estate-income-fund.

Unless otherwise defined in this notice, defined terms have the meaning given to them in the Offer Document.

[More information](#)

If you have any queries regarding the above, please call us on +61 2 8288 5594 or email us at clientservices@mafinancial.com

¹ The Manager will apply a 30-day waiting period before implementing the increase to the investment limitation for Queensland and Victorian assets.