



1 October 2021

Reissue of Product Disclosure Statement: MA Secured Real Estate Income Fund

ARSN 648 810 904

On 1 October 2021 MA Financial Group re-issued the offer document incorporating the Product Disclosure Statement (**PDS**) and Reference Booklet (**Booklet**) (the Offer Document) for the MA Secured Real Estate Income Fund (**Fund**). The updated Offer Document incorporated the following principal changes:

- Rebranding of the offer document from Moelis Australia Limited to MA Financial Group Limited throughout reflecting the name change of the group that came into effect on 7 June 2021.
- Inclusion of reference to Distribution and Design obligations that came into effect for registered managed investment schemes on 5 October 2021.

Updated commentary on real estate market conditions

There were no changes to the Offer Document that otherwise alters the objectives, features, investment strategy and risks of the Fund. **Past performance is not a reliable indicator of future performance.**

The latest Offer Document is available at MAfinancial.com/asset-management/retail-funds/ma-secured-real-estate-income-fund.

Unless otherwise defined in this document, defined terms have the meaning given to them in the Offer Document.

More information

If you have any queries regarding the above, please call us on +61 2 8288 5594 or email us at MAclientservices@MAfinancial.com.