



3 June 2022

Significant investment

MAAM RE Ltd ACN 135 855 186 (AFSL 335783), in its capacity as responsible entity (**Responsible Entity**) of the MA Secured Real Estate Income Fund ARSN 648 810 904 (**Fund**), provides the following update as part of its continuous disclosure obligations.

A related party of the Responsible Entity (**MA Investor**) has invested \$10 million in the Fund to acquire 10 million units. The units were issued to the MA Investor on 1 June 2022 at the same unit price, and on the same terms (being those terms disclosed in the most recent Product Disclosure Statement (**PDS**), dated 1 October 2021) as were offered to all investors who have applied for, and were issued units in the Fund on that date. The MA Investor may progressively submit withdrawal requests in accordance with the terms and conditions outlined in the PDS (**Withdrawal Requests**). The Responsible Entity will accept or reject these Withdrawal Requests in accordance with the PDS.

Need more information?

If you have any queries regarding the Fund, then please call us on +61 2 8288 5594 or email us at MAclientservices@MAfinancial.com.

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