

**3 May 2021**

**New Product Disclosure Statement issued for the MA Secured Real Estate Income Fund**

MAAM RE Ltd ACN 135 855 186 (AFSL 335783) in its capacity as responsible entity (**Responsible Entity**) of the MA Secured Real Estate Income Fund (**Fund**) advises that it has issued a new Product Disclosure Statement and additional Reference Booklet (collectively the **PDS**) dated 3 May 2021. The changes to the previous PDS dated 12 April 2021 (**Previous PDS**) are detailed below.

Pursuant to section 1016E(2) of the *Corporations Act 2001* (Cth), the Responsible Entity advises of the following material changes to the Previous PDS which have been adopted in the new PDS and are not materially adverse.

- Page 12 – QLD target allocation changed from '<5%' to '<50%'
- Page 12 – State target allocation changes: SA and WA incorporated with ACT, NT, Tas and collectively called "Other" with a maximum allocation of 25%.

There have been other minor typographical changes made to the PDS.

An updated PDS dated 3 May 2021 is available on the website.

**Need more information?**

If you have any queries regarding the changes to the relevant PDS, then please call us on [+61 2 8288 5594](tel:+61282885594) or email us at [MAclientservices@moelisaustralia.com](mailto:MAclientservices@moelisaustralia.com).