

PLEASE NOTE: this information is provided to assist Custodians/ Nominees and other MITs and, in general, is not relevant for Australian resident individual investors.

NOTICE TO: CUSTODIANS/NOMINEE AGENTS AND OTHER MANAGED INVESTMENT TRUSTS (MIT)

Distribution notice

The following provides details in respect of the MA Redcape Hotel Fund distribution for the period 01 January 2024 to 31 March 2024. The distribution for the period will be paid on 31 May 2024 is:

- 2.0000 cents per stapled unit

MA REDCAPE HOTEL TRUST II

No dividend was declared for the period 01 January 2024 to 31 March 2024.

MA REDCAPE HOTEL TRUST I

MA Redcape Hotel Fund RE Limited (ACN 610 990 004), the Responsible Entity of the MA Redcape Hotel Trust I (“RHT I”), considers that RHT I is a withholding managed investment trust (“withholding MIT”) which has previously elected to be an attribution managed investment trust (“AMIT”).

The following notice is provided to you as recipient of a payment in cents per stapled unit for the 01 January 2024 to 31 March 2024.

	Cash distribution (cents per stapled unit)
Date	31 March 2024
Australian-sourced interest	0.00000
Gross capital gains	1.23194
Other income (transitional non-concessional MIT income)	1.44532
Non-concessional MIT income	0.36758
Taxable components in excess of distribution	(1.04484)
Total	2.00000
Fund payment component	3.04484

The fund payment has been determined in accordance with Subdivision 12A-B of Schedule 1 to the Taxation Administration Act 1953, being the amount from which an amount would have been required to be withheld under Subdivision 12-H of Schedule 1 to the Taxation Administration Act 1953 if the payment had been made to an entity covered by section 12-410 of that Schedule. The fund payment is in cents per stapled unit and relates to the income year ending 30 June 2024.

The above information has been included in the notice solely to assist other entities with withholding tax obligations that may arise in respect of any amounts distributed to non-residents.

The taxation components for the distributions for the year ending 30 June 2024 will be shown on the AMIT Member Annual Statement, which will be issued in August 2024.

This statement has been issued by MA Redcape Hotel Fund RE Limited (ACN 610 990 004) (AFSL 505932), the issuer and responsible entity of the MA Redcape Hotel Fund (which comprises the MA Redcape Hotel Trust I, ARSN 629 354 614 and the MA Redcape Hotel Trust II, ARSN 629 354 696) ("Fund"). Redcape Hospitality Pty Ltd (ACN 619 297 228) is the appointed Manager of the Fund. Redcape Hospitality Pty Ltd (ACN 619 297 228) is the appointed Manager of the Fund. This is provided for informational purposes only.