

PLEASE NOTE: this information is provided to assist Custodians/ Nominees and other MITs and, in general, is not relevant for Australian resident individual investors.

NOTICE TO: CUSTODIANS/NOMINEE AGENTS AND OTHER MANAGED INVESTMENT TRUSTS (MIT)

Distribution notice

The following provides details in respect of the MA Redcape Hotel Fund distribution for the period 01 October 2024 to 31 December 2024. The distribution for the period will be paid on 28 February 2025 is:

- 2.3000 cents per stapled unit

MA REDCAPE HOTEL TRUST II

No dividend was declared for the period 01 October 2024 to 31 December 2024.

MA REDCAPE HOTEL TRUST I

MA Redcape Hotel Fund RE Limited (ACN 610 990 004), the Responsible Entity of the MA Redcape Hotel Trust I (“RHT I”), considers that RHT I is a withholding managed investment trust (“withholding MIT”) which has previously elected to be an attribution managed investment trust (“AMIT”).

The following notice is provided to you as recipient of a payment in cents per stapled unit for the 01 October 2024 to 31 December 2024.

	Tax components (cents per stapled unit)
Date	31 December 2024
Australian-sourced interest	0.0000
Fund payment – gross capital gains	0.7906
Fund payment – excluded from NCM I	0.8933
Fund payment - Non-concessional MIT income	0.2347
Total taxable distributed	1.9186
Tax deferred	0.3814
Total cash distribution	2.3000

The tax components have been determined in accordance with Division 12A- of Schedule 1 to the Taxation Administration Act 1953, being the amount from which an amount would have been required to be withheld if the payment had been made to a foreign resident or an entity covered by section 12-410 of that Schedule. The fund payment is in cents per stapled unit and relates to the income year ending 30 June 2025.

The above information has been included in the notice solely to assist other entities with withholding tax obligations that may arise in respect of any amounts distributed to non-residents.

The taxation components for the distributions for the year ending 30 June 2025 will be shown on the AMIT Member Annual Statement, which will be issued in September 2025.

This statement has been issued by MA Redcape Hotel Fund RE Limited (ACN 610 990 004) (AFSL 505932), the issuer and responsible entity of the MA Redcape Hotel Fund (which comprises the MA Redcape Hotel Trust I, ARSN 629 354 614 and the MA Redcape Hotel Trust II, ARSN 629 354 696) ("Fund"). Redcape Hospitality Pty Ltd (ACN 619 297 228) is the appointed Manager of the Fund. Redcape Hospitality Pty Ltd (ACN 619 297 228) is the appointed Manager of the Fund. This is provided for informational purposes only.