

MA Redcape Hotel Fund

Continuous Disclosure notice

1 May 2026

Extension of Limited Offer period and update on use of proceeds

The Responsible Entity of the MA Redcape Hotel Fund (Fund) has issued a Supplementary Product Disclosure Statement dated 1 May 2026 (SPDS), which supplements the Fund's Product Disclosure Statement dated 5 March 2026 (PDS).

The SPDS confirms that the Limited Offer (as described in the PDS) has been extended to allow for a third allotment on 1 June 2026. Applications for the third allotment must be received by 5.00pm on 29 May 2026.

The SPDS also updates the Fund's disclosure regarding the proposed use of proceeds of the Limited Offer and notes the Fund has entered into contracts to acquire additional assets, subject to the satisfaction of customary conditions.

Investors should read the SPDS together with the PDS before deciding whether to invest in the Fund. The PDS and this SPDS are available on the MA Financial website: <https://mafinancial.com/invest/real-estate-operational-and-core/ma-redcape-hotel-fund>.

This notice is issued by MA Redcape Hotel Fund RE Ltd (ACN 610 990 004) (AFSL 505932), the issuer and responsible entity of the MA Redcape Hotel Fund (which comprises the MA Redcape Hotel Trust I, ARSN 629 354 614 and the MA Redcape Hotel Trust II, ARSN 629 354 696) (Fund). Redcape Hospitality Pty Ltd (ACN 619 297 228) is the appointed Manager of the Fund. This is provided for informational purposes only.

More information

Please refer to the Fund's PDS for information relevant to the matters in this notice. The PDS is available on the MA Financial website: <https://mafinancial.com/invest/real-estate-operational-and-core/ma-redcape-hotel-fund>

If you have any questions regarding your investment, please speak to your financial adviser or contact Client Services via clientservices@mafinancial.com or +61 2 8288 5594.
