MA Redcape Hotel Fund (unlisted fund)

Net asset apportionment

MA Redcape Hotel Fund stapled units comprises two separate assets for capital gains tax purposes, being a unit in MA Redcape Hotel Trust I (MA RHT I) and a unit in MA Redcape Hotel Trust II (MA RHT II).[1]

For capital gains tax purposes, Unitholders need to apportion the cost of each stapled unit and the proceeds for sale of each stapled unit over the separate assets that make up the stapled unit. The apportionment should be done on a reasonable basis.

One possible method of apportionment is on the relative net assets of the individual entities where the Portfolio Net Asset Value (NAV) per entity is used.

As at Date	Portfolio NAV	MA RHT I	MA RHT II
30 June 2026	$1.7002	59.08%	40.92%
31 December 2025	$1.6134	59.90%	40.10%
30 June 2025	$1.5504	58.22%	41.78%
31 December 2024	$1.5005	55.96%	44.04%
30 June 2024	$1.4801	59.76%	40.24%
31 December 2023	$1.4951	72.42%	27.58%
30 June 2023	$1.6902	73.46%	26.54%
31 December 2022	$1.7641	71.69%	28.31%
30 June 2022	$1.6516	69.08%	30.92%
31 December 2021	$1.4657	72.37%	27.63%
31 October 2021	$1.3469	73.13%	26.87%

Enquiries: If you have any questions regarding your investment, please speak to your financial adviser or contact Client Services via clientservices@MAFinancial.com or +61 2 8288 5594.

1. As set out in the MA Redcape Hotel Fund (Fund) Product Disclosure Statement in the fund structure section, the Fund is comprised of two unlisted Australian Unit trusts which are stapled together and are both registered managed investment schemes, being the MA Redcape Hotel Trust I, ARSN 629 354 614 and the MA Redcape Hotel Trust II, ARSN 629 354 696. Before making an investment decision, always read and understand the Product Disclosure Statement and all other relevant or updated continuous disclosure notices regarding the Fund which are available on this website.

This statement has been issued by MA Redcape Hotel Fund RE Limited (ACN 610 990 004) (AFSL 505932), the issuer and responsible entity of the MA Redcape Hotel Fund (which comprises the MA Redcape Hotel Trust I, ARSN 629 354 614 and the MA Redcape Hotel Trust II, ARSN 629 354 969) (Fund). Redcape Hospitality Pty Ltd (ACN 619 297 228) is the appointed Manager of the Fund. This is provided for informational purposes only.