



MARKET RELEASE

10 April 2017

Moelis Australia Limited

ADMISSION TO OFFICIAL LIST

Moelis Australia Limited was admitted to the Official List of ASX Limited today, Monday 10 April 2017.

Official quotation of the following securities is expected to commence at 12:00pm AEST today, Monday 10 April 2017 on a deferred settlement basis.

125,000,000 ordinary shares fully paid issued at \$2.35 per share

Security Code: MOE

Violetta Codreanu

Adviser, Listings Compliance (Sydney)