

Moelis Australia – Directors' Statement in accordance with ASX Listing Rule 1.2.5A

Moelis Australia Pty Ltd ACN 156 354 068 (to be converted to a public company and renamed Moelis Australia Limited) (Company) is applying to ASX Limited for admission to the official list of ASX and quotation of its shares on ASX (Application).

We refer to the prospectus for the initial public offer of ordinary shares in the Company, dated *28 February* 2017, to be lodged with the Australian Securities and Investments Commission on that date.

Each of the directors listed below, being all the directors of the Company, confirm that they have made all enquiries and nothing has come to their attention to suggest that the Company is not continuing to earn profit from continuing operations up to the date of the Application.

Date: *28 February* 2017

Jeffrey Browne

Julian Biggins

Kenneth Moells

Andrew Pridham

Joseph Simon

