

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	MA Financial Group Limited
<b>ABN</b>	68 142 008 428

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Andrew Pridham
<b>Date of last notice</b>	15 March 2021

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	Issue of Loan Funded Share Plan (LFSP) shares to Mr Pridham under the Company's Equity Incentive Plan. The LFSP shares are held by the Moelis Australia Employee Share Trust until they vest and the loan is repaid. The shares confer a relevant interest as they confer a right to control the exercise of a right to vote in the LFSP shares. Further details are set out in the AGM Notice of Meeting dated 23 April 2021, and the issue of the LFSP shares to Mr Pridham was approved by shareholders at the Company's AGM on 28 May 2021.
<b>Date of change</b>	4 June 2021

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+ See chapter 19 for defined terms.

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<b>No. of securities held prior to change</b>	<p>27,281,143 includes</p> <ul style="list-style-type: none"> <li>• <b>Restricted Shares and salary sacrifice shares</b> - conferred relevant interest in 58,351 ordinary shares</li> <li>• <b>Ordinary shares</b> of 500,000 held by AJA Investments Pty Ltd (<b>Trustee</b>) as trustee for The Oliver Amelia Property Trust (<b>Trust</b>). Mr Pridham has a deemed relevant interest as a result of his control of the Trustee and is a beneficiary of the Trust</li> <li>• <b>Deemed relevant interest</b> in 26,722,792 ordinary shares as a result of Mr Pridham's control of one of the two Pre-IPO Ownership Trusts (as previously disclosed).</li> </ul> <p>As previously disclosed, the deemed relevant interest arises as a result of Mr Pridham's control of Magic TT Pty Ltd (<b>Pre-IPO Trustee</b>), which is the trustee of one of the two Pre-IPO Ownership Trusts. The Corporations Act deems Mr Pridham to have a relevant interest in shares held by the Pre-IPO Trustee.</p> <p><b>Prior to the change, Mr Pridham has a beneficial interest in 19,035,613 ordinary shares across both Pre-IPO Ownership Trusts</b></p>
<b>Class</b>	Ordinary shares
<b>Number acquired</b>	100,000
<b>Number disposed</b>	Nil
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	\$433,890
<b>No. of securities held after change</b>	<p>27,381,143 includes</p> <ul style="list-style-type: none"> <li>• <b>Restricted Shares, salary sacrifice shares and LFSP shares</b> - conferred relevant interest in 158,351 ordinary shares</li> <li>• <b>Ordinary shares</b> of 500,000 held by AJA Investments Pty Ltd as trustee for The Oliver Amelia Property Trust</li> <li>• <b>Deemed relevant interest</b> in 26,722,792 ordinary shares as a result of Mr Pridham's control of one of the two Pre-</li> </ul>

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	IPO Ownership Trusts (as previously disclosed)  <b>Following the allocation of restricted shares and salary sacrifice shares, Mr Pridham's beneficial interest increases to 19,135,613</b>
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of LFSP shares to Mr Pridham under the Company's Equity Incentive Plan

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A – no change of interests in contracts
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	N/A
<b>Interest after change</b>	As previously disclosed:  <b>Ordinary Shares</b> – beneficial equity interest in 18,477,262 shares as a result of Mr Pridham's holding in the Pre-IPO Ownership Trusts as described in the Company's Prospectus dated 28 February 2017. That beneficial interest does not confer a relevant interest in any securities

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**Part 3 – +Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	
<b>If prior written clearance was provided, on what date was this provided?</b>	

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