



## ASX ANNOUNCEMENT

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23 June 2021

### Appendix 3Y – Change of Director’s Interest Notice

Attached is an Appendix 3Y filed on behalf of Kenneth Moelis disclosing a change to his indirect interest in MA Financial Group Limited (**MA**) shares. Mr Moelis has not acquired or disposed of any MA shares.

Due to an administrative oversight, this Appendix 3Y was not lodged within the required timeframe.

MA has implemented additional administrative checks to ensure a similar oversight does not occur in the future.

Each MA Director is fully aware of and understands his or her obligations under Listing Rule 3.19A.

**Authorised for release by Joint CEOs MA Financial Group, Christopher Wyke and Julian Biggins.**

For further information, please contact:

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# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>MA FINANCIAL GROUP LIMITED</b>
<b>ABN</b>	<b>68 142 008 428</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Kenneth Moelis
<b>Date of last notice</b>	4 November 2019

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect.  Deemed relevant interests by virtue of section 608(3)(a) of the Corporations Act 2001 (Cth).
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	Mr Moelis previously maintained an indirect interest in MA Financial Group Limited ( <b>MA</b> ) shares held directly by Moelis & Company International Holdings LLC ( <b>Moelis &amp; Company International</b> ), including a deemed relevant interest under section 608(3)(a) as a result of Mr Moelis having voting power of above 50% in Moelis & Company, the parent of Moelis & Company International.  As a result of the issuance of new shares by Moelis & Company and the redemption of certain high vote shares in Moelis & Company held by a Mr Moelis, Mr Moelis voting power in Moelis & Company has been reduced to below 50% and Mr Moelis no longer has a deemed relevant interest in MA shares.  Mr Moelis has not disposed of any shares in MA.
<b>Date of change</b>	February 23, 2021
<b>No. of securities held prior to change</b>	Deemed relevant interest in 29,500,000 ordinary shares by virtue of section 608(3)(a) of the Corporations Act.

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

<b>Class</b>	Ordinary shares
<b>Number acquired</b>	Nil
<b>Number disposed</b>	Nil
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	Not applicable
<b>No. of securities held after change</b>	Nil
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	As described under " <i>Nature of indirect interest</i> " above.

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	
<b>Interest after change</b>	

+ See chapter 19 for defined terms.

**Part 3 – +Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	
<b>If prior written clearance was provided, on what date was this provided?</b>	

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