



Announcement Summary

Entity name

MA FINANCIAL GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Monday December 20, 2021

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MAF	ORDINARY FULLY PAID	12,903,226	21/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MA FINANCIAL GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

142008428

1.3 ASX issuer code

MAF

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/12/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
15-Dec-2021 09:12	New - Proposed issue of securities - MAF	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

An offer of securities under a securities purchase plan (SPP). Subject to confirmation of the issue price for shares under the SPP announced on Wednesday, 15 December 2021, a further approximately 1,290,323 shares will be issued. The issue date will be 4 February 2022 as set out in the Appendix 3B lodged on 15 December 2021.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

MAF : ORDINARY FULLY PAID

Issue date

21/12/2021

Issue details

Number of +securities to be quoted

12,903,226

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 7.75000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MAF : ORDINARY FULLY PAID	169,441,188

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MAFAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,942,058
MAFAB : PERFORMANCE SHARE RIGHTS	982,690