

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme MA FINANCIAL GROUP LIMITED

ACN/ARSN 142 008 428

1. Details of substantial holder (1)

Name MA FINANCIAL GROUP LIMITED ACN 142 008 428 and the entities listed in Annexure A (MAFG)

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on 17/03/2023

The previous notice was given to the company on 09/12/2022

The previous notice was dated 09/12/2022

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary fully paid shares (Ordinary)	27,012,862	15.39%	29,685,111	16.63%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
08/12/2022 – 17/03/2023	MAFG	Refer to Annexure B			

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
MAFG	Various	Various	Power to dispose of, or control the exercise of a power to dispose of, the shares under section 608(1) of the Corporations Act	29,685,111	16.63%

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
MAFG and each entity listed in Annexure A	Level 27, Brookfield Place, 10 Carrington Street, Sydney NSW 2000

Signature

print name REBECCA ONG Capacity Company Secretary

sign here



date 20 March 2023

Annexure A to Form 604

This is Annexure A of 3 pages referred to in the Form 604 Notice of change of interests of substantial holder prepared by MAFG

Signed by me and dated 20 March 2023

Signature:

A handwritten signature in black ink, appearing to read 'Rebecca Ong', written in a cursive style.

Name: Rebecca Ong

Position: Company Secretary

Name	Address
1300 Home Loan Holdings Pty Ltd	Level 27, Brookfield Place, 10 Carrington Street, Sydney NSW 2000
ACN 167 316 109 Pty Ltd	Level 27, Brookfield Place, 10 Carrington Street, Sydney NSW 2000
Apera Hotels Holdings Pty Ltd	Level 27, Brookfield Place, 10 Carrington Street, Sydney NSW 2000
Armada Funds Management Pty Ltd	Level 27, Brookfield Place, 10 Carrington Street, Sydney NSW 2000
Avena Holdings Pty Ltd	Level 27, Brookfield Place, 10 Carrington Street, Sydney NSW 2000
Barley Property Holdings Pty Ltd	Level 27, Brookfield Place, 10 Carrington Street, Sydney NSW 2000
Beagle Finance Pty Ltd	Level 27, Brookfield Place, 10 Carrington Street, Sydney NSW 2000
Bendigo Hotel Fund TT Pty Ltd	Level 27, Brookfield Place, 10 Carrington Street, Sydney NSW 2000
BHBB TT Pty Ltd	Level 27, Brookfield Place, 10 Carrington Street, Sydney NSW 2000
Brunswick Hotel TT Pty Ltd	Level 27, Brookfield Place, 10 Carrington Street, Sydney NSW 2000
Eastern Credit Management Pty Ltd	Level 27, Brookfield Place, 10 Carrington Street, Sydney NSW 2000
Finsure Domain Names Pty. Ltd.	Level 27, Brookfield Place, 10 Carrington Street, Sydney NSW 2000
Finsure Finance & Insurance Pty Ltd	Level 27, Brookfield Place, 10 Carrington Street, Sydney NSW 2000
Finsure Holding Pty. Ltd.	Level 27, Brookfield Place, 10 Carrington Street, Sydney NSW 2000
Global Wealth Aged Care Pty Ltd	Level 27, Brookfield Place, 10 Carrington Street, Sydney NSW 2000
Global Wealth Residential Pty Ltd	Level 27, Brookfield Place, 10 Carrington Street, Sydney NSW 2000
Grassroots Childcare Developments Holding Pty Ltd	Level 27, Brookfield Place, 10 Carrington Street, Sydney NSW 2000
Grassroots Childcare Developments Pty Ltd	Level 27, Brookfield Place, 10 Carrington Street, Sydney NSW 2000
MA Asset Management Ltd	Level 27, Brookfield Place, 10 Carrington Street, Sydney NSW 2000
MA Bendigo TT I Pty Ltd	Level 27, Brookfield Place, 10 Carrington Street, Sydney NSW 2000
MA Bendigo TT II Pty Ltd	Level 27, Brookfield Place, 10 Carrington Street, Sydney NSW 2000
MA Credit Investments Pty Ltd	Level 27, Brookfield Place, 10 Carrington Street, Sydney NSW 2000
MA Credit Portfolio Investments Pty Ltd	Level 27, Brookfield Place, 10 Carrington Street, Sydney NSW 2000
MA Foundation Pty Ltd	Level 27, Brookfield Place, 10 Carrington Street, Sydney NSW 2000
MA Hotel Management Pty Ltd	Level 27, Brookfield Place, 10 Carrington Street, Sydney NSW 2000
MA Investment Management Pty Ltd	Level 27, Brookfield Place, 10 Carrington Street, Sydney NSW 2000
MA Loan Investments Pty Ltd	Level 27, Brookfield Place, 10 Carrington Street, Sydney NSW 2000
MA Moelis Australia Advisory Pty Ltd	Level 27, Brookfield Place, 10 Carrington Street, Sydney NSW 2000
MA Moelis Australia Securities Pty Ltd	Level 27, Brookfield Place, 10 Carrington Street, Sydney NSW 2000
MA Money Financial Services Pty Ltd	Level 27, Brookfield Place, 10 Carrington Street, Sydney NSW 2000
MA Visa Fund Manager Pty Ltd	Level 27, Brookfield Place, 10 Carrington Street, Sydney NSW 2000
MAAM GP Pty Ltd	Level 27, Brookfield Place, 10 Carrington Street, Sydney NSW 2000
MAAM Holdings Pty Ltd	Level 27, Brookfield Place, 10 Carrington Street, Sydney NSW 2000
MAAM RE Limited	Level 27, Brookfield Place, 10 Carrington Street, Sydney NSW 2000
MAAM TT (Figtree) Pty Ltd	Level 27, Brookfield Place, 10 Carrington Street, Sydney NSW 2000

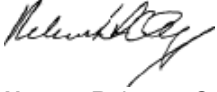
Name	Address
MAAM TT (Marion) Advertising Pty Ltd	Level 27, Brookfield Place, 10 Carrington Street, Sydney NSW 2000
MAAM TT (Marion) Pty Ltd	Level 27, Brookfield Place, 10 Carrington Street, Sydney NSW 2000
MAAM TT Credit Pty Ltd	Level 27, Brookfield Place, 10 Carrington Street, Sydney NSW 2000
MAAM TT Pty Ltd	Level 27, Brookfield Place, 10 Carrington Street, Sydney NSW 2000
MACDF TT Pty Limited	Level 27, Brookfield Place, 10 Carrington Street, Sydney NSW 2000
MADT Corporate Pty Ltd	Level 27, Brookfield Place, 10 Carrington Street, Sydney NSW 2000
MAF Credit Pty Ltd	Level 27, Brookfield Place, 10 Carrington Street, Sydney NSW 2000
MAFG Finance Pty Ltd	Level 27, Brookfield Place, 10 Carrington Street, Sydney NSW 2000
MAFG Share Plan Pty Ltd	Level 27, Brookfield Place, 10 Carrington Street, Sydney NSW 2000
MAKM Holdings Pty Ltd	Level 27, Brookfield Place, 10 Carrington Street, Sydney NSW 2000
Middle Technology Australia Pty Ltd	Level 27, Brookfield Place, 10 Carrington Street, Sydney NSW 2000
Middle Technology Holdings Pty Ltd	Level 27, Brookfield Place, 10 Carrington Street, Sydney NSW 2000
Mystro Crm Pty Ltd	Level 27, Brookfield Place, 10 Carrington Street, Sydney NSW 2000
Redcape Hotel Group Management Ltd	Level 27, Brookfield Place, 10 Carrington Street, Sydney NSW 2000
RetPro Management Pty Ltd	Level 27, Brookfield Place, 10 Carrington Street, Sydney NSW 2000
RetPro Pty Ltd	Level 27, Brookfield Place, 10 Carrington Street, Sydney NSW 2000
Rockford Capital Pty Ltd	Level 27, Brookfield Place, 10 Carrington Street, Sydney NSW 2000
Taylor Square Fund TT Pty Ltd	Level 27, Brookfield Place, 10 Carrington Street, Sydney NSW 2000
TMASL Finance Pty Ltd	Level 27, Brookfield Place, 10 Carrington Street, Sydney NSW 2000
Western Funds Management Pty Ltd	Level 27, Brookfield Place, 10 Carrington Street, Sydney NSW 2000
WFM Financial Holdings Pty Ltd	Level 27, Brookfield Place, 10 Carrington Street, Sydney NSW 2000
Wikibroker Pty. Ltd	Level 27, Brookfield Place, 10 Carrington Street, Sydney NSW 2000

Annexure B to Form 604

This is Annexure B of 1 page referred to in the Form 604 Notice of change of interests of substantial holder prepared by MAFG

Signed by me and dated 20 March 2023

Signature:



Name: Rebecca Ong

Position: Company Secretary

Person whose relevant interest changed	Date of change	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
MAFG	03-Jan-23	Off-market disposal by MAFG Share Plan Pty Ltd (Plan Trustee)	Not applicable	-162,532 Ordinary	-162,532.00
MAFG	02-Feb-23	Off-market disposal by Plan Trustee	Not applicable	-431,277 Ordinary	-431,277.00
MAFG	13-Feb-23	Off-market disposal by Plan Trustee	Not applicable	-17,116 Ordinary	-17,116.00
MAFG	17-Feb-23	Off-market disposal by Plan Trustee	Not applicable	-1,011,063 Ordinary	-1,011,063.00
MAFG	26-Feb-23	Off-market disposal by Plan Trustee	Not applicable	-3,000 Ordinary	-3,000.00
MAFG	28-Feb-23	On-market acquisition by Plan Trustee	\$354,664.00	80,000 Ordinary	80,000.00
MAFG	01-Mar-23	On-market acquisition by Plan Trustee	\$303,220.70	69,287 Ordinary	69,287.00
MAFG	02-Mar-23	On-market acquisition by Plan Trustee	\$308,889.21	70,642 Ordinary	70,642.00
MAFG	03-Feb-23	On-market acquisition by Plan Trustee	\$9,000.00	2,000 Ordinary	2,000.00
MAFG	06-Mar-23	On-market acquisition by Plan Trustee	\$289,740.00	60,000 Ordinary	60,000.00
MAFG	07-Mar-23	On-market acquisition by Plan Trustee	\$294,038.94	60,000 Ordinary	60,000.00
MAFG	08-Mar-23	On-market acquisition by Plan Trustee	\$277,112.61	58,071 Ordinary	58,071.00
MAFG	09-Mar-23	On-market acquisition by Plan Trustee	\$429,782.33	91,309 Ordinary	91,309.00
MAFG	10-Mar-23	On-market acquisition by Plan Trustee	\$404,696.01	88,350 Ordinary	88,350.00
MAFG	10-Mar-23	Off-market disposal by Plan Trustee	Not applicable	-23,293 Ordinary	-23,293.00
MAFG	13-Mar-23	On-market acquisition by Plan Trustee	\$312,088.95	70,341 Ordinary	70,341.00

MAFG	14-Mar-23	On-market acquisition by Plan Trustee	\$411,350.00	100,000 Ordinary	100,000.00
MAFG	15-Mar-23	On-market acquisition by Plan Trustee	\$207,495.00	50,000 Ordinary	50,000.00
MAFG	16-Mar-23	On-market acquisition by Plan Trustee	\$397,910.00	100,000 Ordinary	100,000.00
MAFG	17-Mar-23	Issue of Loan Funded Shares	Not applicable	3,420,530 Ordinary	3,420,530.00