

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	MA Financial Group Limited
ABN	68 142 008 428

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Andrew Pridham
Date of last notice	24 March 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
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+ See chapter 19 for defined terms.

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<p>Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.</p>	<p>As previously disclosed, Mr Pridham controls Magic TT Pty Ltd (Pre-IPO Trustee), which is the trustee of a Pre-IPO ownership trust (Trust). Accordingly, the Corporations Act deems Mr Pridham to have a relevant interest in shares held by the Pre-IPO Trustee.</p> <p>The change of interest arises as a result of:</p> <ul style="list-style-type: none"> • the issue of loan funded shares to Mr Pridham on 10 May 2022 as part of the long-term incentive arrangements for FY2021. The loan funded shares are held by MAFG Share Plan Pty Ltd (Plan Trustee) as bare trustee for Mr Pridham until they vest and the loan is repaid. The shares confer a relevant interest as they confer a right to control the exercise of a right to vote in the loan funded shares. Further details are set out in the AGM Notice of Meeting dated 4 April 2022, and the issue of loan funded shares to Mr Pridham was approved by shareholders at the Company's AGM on 5 May 2022; and • the on-market sale of shares by the Pre-IPO Trustee on behalf of the Trust on 13 May 2022. <p>This notice is to disclose the resulting change to Mr Pridham's deemed relevant interest in shares.</p> <p>Mr Pridham has not disposed of any shares in a personal capacity nor any shares over which he has any economic interest.</p>
<p>Date of change</p>	<p>10 and 13 May 2022</p>

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No. of securities held prior to change	Deemed relevant interest in 24,753,217 shares which includes: <ul style="list-style-type: none"> • Restricted Shares, salary sacrifice shares and loan funded share plan shares - conferred relevant interest in 139,285 ordinary shares • Ordinary shares of 522,937 held directly by Mr Pridham or via AJA Trustee as trustee of a family trust. • Deemed relevant interest in 24,090,995 ordinary shares as a result of Mr Pridham's control of one of the two Pre-IPO ownership trusts by virtue of section 608(3)(a) and section 608(1)(c) of the Corporations Act (Cth).
Class	Ordinary shares
Number acquired	116,077
Number disposed	20,116
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$130,158.57 (in respect of shares sold on-market by Pre-IPO Trustee) N/a in respect of the issue of loan funded shares
No. of securities held after change	Deemed relevant interest in 24,849,178 shares which includes: <ul style="list-style-type: none"> • Restricted Shares, salary sacrifice shares and loan funded share plan shares - conferred relevant interest in 255,362 ordinary shares. • Ordinary shares of 522,937 held directly by Mr Pridham or via AJA Trustee as trustee of a family trust. • Deemed relevant interest in 24,070,879 ordinary shares as a result of Mr Pridham's control of one of the two Pre-IPO ownership trusts by virtue of section 608(3)(a) and section 608(1)(c) of the Corporations Act (Cth). <p>Following the issue of shares, Mr Pridham's beneficial interest in MAF shares changes from 18,951,666 to 19,067,743.</p>

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<p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>As described above under "Nature of indirect interest"</p>
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A – no change of interests in contracts
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

+ See chapter 19 for defined terms.

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

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