

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	MA Financial Group Limited
ABN	68 142 008 428

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Andrew Pridham
Date of last notice	14 September 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect (Deemed relevant interests only by virtue of section 608(3)(a) and section 608(1)(c) of the Corporations Act (Cth))
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	<p>As previously disclosed, Mr Pridham controls Magic TT Pty Ltd (Pre-IPO Trustee), which is the trustee of a Pre-IPO ownership trust (Trust). Accordingly, the Corporations Act deems Mr Pridham to have a relevant interest in shares held by the Pre-IPO Trustee.</p> <p>The change of interest arises as a result of a transfer of shares by the Pre-IPO Trustee to beneficiaries of the Trust, in satisfaction of their respective contractual entitlement to units in the Trust. This notice is to disclose the resulting change to Mr Pridham's deemed relevant interest in shares.</p> <p>Mr Pridham has not disposed of any shares in a personal capacity nor any shares over which he has any economic interest.</p>
Date of change	23 September 2022

+ See chapter 19 for defined terms.

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<p>No. of securities held prior to change</p>	<p>Deemed relevant interest in 24,192,405 shares which includes:</p> <p>Restricted Shares, salary sacrifice shares and loan funded share plan shares - conferred relevant interest in 254,209 ordinary shares.</p> <p>Ordinary shares of 661,165 held directly by Mr Pridham, via AJA Trustee as trustee of a family trust or via Top 4 Pty Ltd as trustee for Mr Pridham's self-managed super fund.</p> <p>Deemed relevant interest in 23,277,031 ordinary shares as a result of Mr Pridham's control of one of the two Pre-IPO ownership trusts by virtue of section 608(3)(a) and section 608(1)(c) of the Corporations Act (Cth).</p>
<p>Class</p>	<p>Ordinary shares</p>
<p>Number acquired</p>	<p>Nil</p>
<p>Number disposed</p>	<p>239,943</p>
<p>Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation</p>	<p>\$4.305</p>
<p>No. of securities held after change</p>	<p>Deemed relevant interest in 23,952,462 shares which includes:</p> <ul style="list-style-type: none"> • Restricted Shares, salary sacrifice shares and loan funded share plan shares - conferred relevant interest in 254,209 ordinary shares. • Ordinary shares of 661,165 held directly by Mr Pridham, via AJA Trustee as trustee of a family trust or via Top 4 Pty Ltd as trustee for Mr Pridham's self-managed super fund. • Deemed relevant interest in 23,037,088 ordinary shares as a result of Mr Pridham's control of one of the two Pre-IPO ownership trusts by virtue of section 608(3)(a) and section 608(1)(c) of the Corporations Act (Cth). <p>Following the transfer of shares by the Pre-IPO Trustee, Mr Pridham's beneficial interest in MAF shares remains 19,204,818.</p>
<p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>As described above under "Nature of indirect interest"</p>

+ See chapter 19 for defined terms.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A – no change of interests in contracts
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

+ See chapter 19 for defined terms.

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

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