

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Moelis Australia Limited
ABN	68 142 008 428

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Christopher Philip WYKE
Date of last notice	5 February 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Ordinary Shares
Date of change	26 February 2021

+ See chapter 19 for defined terms.

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No. of securities held prior to change	15,092,127 including <ul style="list-style-type: none"> - Deemed relevant interest in 14,850,000 ordinary shares as a result of Mr Wyke's control of the trustee of one of the two Pre-IPO Ownership Trusts, as previously disclosed - Restricted Shares – 102, 391 restricted shares. The restricted shares are held by the trustee of the Moelis Australia Employee Share Trust though confer a relevant interest as they confer a right to control the exercise of a right to vote in the restricted shares as previously disclosed - Ordinary Shares held directly – 139, 736.
Class	Ordinary Shares
Number acquired	Nil
Number disposed	139, 736
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$4.5914 (based on 3-day VWAP at close of business 26 February 2021)
No. of securities held after change	14,952,391 includes <ul style="list-style-type: none"> • deemed relevant interest in 14,850,000 ordinary shares as a result of Mr Wyke's control of the trustee of one of the two Pre-IPO Ownership Trusts (as previously disclosed) • Conferred relevant interest of 102, 391 Restricted Shares as disclosed above.

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<p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Off-market transfer of ordinary shares by Mr Wyke to the trustee of the Moelis Australia Employee Share Trust (ESP) following an offer by the ESP to acquire ordinary shares, as announced by Moelis Australia Ltd on 17 February 2021.</p>
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A – no change of interests in contracts
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	<p>As previously disclosed on 8 January 2021</p> <p>Shares – beneficial equity interest in 5,556,504 shares as a result of Mr Wyke's holding in the Existing Staff Trusts as described in the Company's Prospectus dated April 2017. That beneficial interest does not confer a relevant interest in any securities.</p> <p>Share Rights – 117,778 share rights. The share rights do not confer a relevant interest in any securities.</p>

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Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

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