

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme MA Financial Group Limited

ACN/ARSN 142 008 428

1. Details of substantial holder (1)

Name Moelis & Company (**Moelis & Company**)
Moelis & Company International Holdings LLC (**Moelis International Holdings**) and each of the other
companies listed in Annexure A

ACN/ARSN (if applicable) N/A

There was a change in the interests of the
substantial holder on 04/06/2021

The previous notice was given to the company on 04/11/2019

The previous notice was dated 04/11/2019

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary fully paid shares (Ordinary)	29,500,000	19.98%	29,500,000	18.98%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	See Annexure B				

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Moelis & Company	See Annexure B	See Annexure B	Deemed relevant interest under section 608(3) as the holding company of Moelis International Holdings	29,500,000 Ordinary	18.98%
Moelis International Holdings	See Annexure B	See Annexure B	Direct relevant interest as registered holder	29,500,000 Ordinary	18.98%

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5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Moelis & Company	399 Park Avenue, Fifth Floor, New York, NY 10022 USA
Moelis International Holdings	399 Park Avenue, Fifth Floor, New York, NY 10022 USA

Signature

print name OSAMU WATANABE

Capacity COMPANY SECRETARY

sign here



date 7/6/2021

Annexure A to Form 604

This is Annexure A of 1 page referred to in the Form 604 Notice of change of interests of substantial holder prepared by Moelis & Company and Moelis & Company International Holdings LLC

Signed by me and dated 7 June 2021

Signature:

Name: Osamu Watanabe

Position: Company Secretary

Moelis & Company Group GP LLC

Moelis & Company Group LP

Annexure B to Form 604

This is Annexure B of 1 page referred to in the Form 604 Notice of change of interests of substantial holder prepared by Moelis & Company and Moelis International Holdings

Signed by me and dated 7 June 2021

Signature:

Name: Osamu Watanabe

Position: Company Secretary

Person whose relevant interest changed	Date of change	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	13/03/2020	Dilution of interest as a result of issue of shares to MAFG Share Plan Pty Ltd (Plan Trustee) by MA Financial Group Limited	-	Ordinary 3,500,000	3,500,000
	11/03/2021	Dilution of interest as a result of issue of shares to Plan Trustee by MA Financial Group Limited	-	Ordinary 3,635,000	3,635,000
	04/06/2021	Dilution of interest as a result of issue of shares to Plan Trustee by MA Financial Group Limited	-	Ordinary 650,000	650,000