

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme MA FINANCIAL GROUP LIMITED

ACN/ARSN 142 008 428

1. Details of substantial holder (1)

Name MAGIC TT PTY LTD (Pre-IPO Ownership Trustee)
ANDREW PRIDHAM, AJA INVESTMENTS PTY LTD AS TRUSTEE FOR THE OLIVER AMELIA PROPERTY TRUST (AJA)

ACN/ARSN (if applicable) 143 275 138

There was a change in the interests of the substantial holder on 23/08/2021

The previous notice was given to the company on 04/11/2019

The previous notice was dated 04/11/2019

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary fully paid shares (Ordinary)	26,800,000	18.15%	26,200,819	16.74%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
		See Annexure A – Note all disposals were in a trustee capacity and Mr Pridham has not disposed of any shares in a personal capacity nor any shares over which he has any economic interest.			

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Andrew Pridham	Pre-IPO Ownership Trustee, Andrew Pridham, AJA	Pre-IPO Ownership Trustee, Andrew Pridham, AJA	Power to dispose of, or control the exercise of a power to dispose of, the shares under section 608(1) of the Corporations Act	26,200,819 Ordinary	16.74%
Pre IPO Ownership Trustee	Pre-IPO Ownership Trustee	Pre-IPO Ownership Trustee	Power to dispose of, or control the exercise of a power to dispose of, the shares under section 608(1) of the Corporations Act	25,542,468	16.32%
AJA	AJA	AJA	Power to dispose of, or control the exercise of a power to dispose of, the shares under section 608(1) of the Corporations Act	500,000	0.32%

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Pre-IPO Ownership Trustee	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Andrew Pridham, AJA	c/- MA Financial Group Limited, Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000

Signature

print name ANDREW PRIDHAM

Capacity Director and in his own capacity

sign here



date 26 August 2021

Annexure A to Form 604

This is Annexure A of 1 page referred to in the Form 604 Notice of change of interests of substantial holder prepared by Pre-IPO Ownership Trustee and Andrew Pridham

Signed by me and dated 26 August 2021

Signature:



Name: Andrew Pridham

Position: Director and in his personal capacity

Person whose relevant interest changed	Date of change	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Pre-IPO Ownership Trustee, Andrew Pridham	13-Mar-20	Dilution as a result of issue of shares	Not applicable	Ordinary 3,500,000	3,500,000
	04-Aug-20	Off-market disposal by the Pre-IPO Ownership Trustee to underlying staff beneficiaries	Not applicable	Ordinary 77,208	77,208
	28-Aug-20	On-market acquisition by Andrew Pridham	\$1,825,000	Ordinary 500,000	500,000
	10-Mar-21	Issue of restricted shares to Andrew Pridham	Not applicable	Ordinary 57,112	57,112
	10-Mar-21	Issue of salary sacrifice shares to Andrew Pridham	\$5,000	Ordinary	1,239
	11-Mar-21	Dilution as a result of issue of shares	Not applicable	Ordinary 3,635,000	3,635,000
	04-Jun-21	Dilution as a result of issue of shares	Not applicable	Ordinary 650,000	650,000
	04-Jun-21	Issue of Loan Funded Shares to Andrew Pridham	\$434,000	Ordinary 100,000	100,000
	28-Jul-21	Off-market disposal by the Pre-IPO Ownership Trustee to underlying staff beneficiaries	Not applicable	Ordinary 180,155	180,155
	20-Aug-21	Dilution as a result of issue of shares	Not applicable	Ordinary 1,111,892	1,111,892
	23-Aug-21	On market sale of shares by Pre-IPO Ownership Trustee	\$6,801,149	Ordinary 1,000,169	1,000,169