

# Form 604

Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme MA FINANCIAL GROUP LIMITED

ACN/ARSN 142 008 428

### 1. Details of substantial holder (1)

Name MAGIC TT 2 PTY LTD (Pre-IPO Ownership Trustee)  
CHRISTOPHER WYKE

ACN/ARSN (if applicable) 143 275 138

There was a change in the interests of the substantial holder on

21/12/2021

The previous notice was given to the company on

04/11/2019

The previous notice was dated

04/11/2019

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary fully paid shares ( <b>Ordinary</b> )	14,850,000	10.06%	15,369,220	9.06%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
		See Annexure A			

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Christopher Wyke	Pre-IPO Ownership Trustee, Christopher Wyke	Pre-IPO Ownership Trustee, Christopher Wyke	The Pre-IPO Trustee and Christopher Wyke have the power to dispose of, or control the exercise of a power to dispose of, the shares under section 608(1) of the Corporations Act	15,369,220 Ordinary	9.06%

### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Pre-IPO Ownership Trustee	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Christopher Wyke	c/- MA Financial Group Limited, Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000

**Signature**

print name CHRISTOPHER WYKE

Capacity Director and in his own capacity

sign here



date 23 December 2021

## Annexure A to Form 604

This is Annexure A of 1 page referred to in the Form 604 Notice of change of interests of substantial holder prepared by Pre-IPO Ownership Trustee and Christopher Wyke

Signed by me and dated 23 December 2021

Signature: 

Name: Christopher Wyke

Position: Director and in his personal capacity

Person whose relevant interest changed	Date of change	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Pre-IPO Ownership Trustee, Christopher Wyke	02-Jan-20	Vesting of share rights held by Christopher Wyke	Not applicable	Ordinary 88,540	88,540
Pre-IPO Ownership Trustee, Christopher Wyke	27-Feb-20	Sale of shares by Christopher Wyke	\$465,835.50	Ordinary 88,540	88,540
Pre-IPO Ownership Trustee, Christopher Wyke	01-Mar-20	Issue of restricted shares to Christopher Wyke	Not applicable	Ordinary 153,587	153,587
Pre-IPO Ownership Trustee, Christopher Wyke	04-Jan-21	Vesting of share rights held by Christopher Wyke	Not applicable	Ordinary 88,540	88,540
Pre-IPO Ownership Trustee, Christopher Wyke	01-Feb-21	Vesting of share rights held by Christopher Wyke	Not applicable	Ordinary 51,196	51,196
Pre-IPO Ownership Trustee, Christopher Wyke	26-Feb-21	Sale of shares by Christopher Wyke	\$641,583.87	Ordinary 139,736	139,736
Pre-IPO Ownership Trustee, Christopher Wyke	10-Mar-21	Issue of restricted shares to Christopher Wyke	Not applicable	Ordinary 166,829	166,829
Pre-IPO Ownership Trustee, Christopher Wyke	04-Jun-21	Issue of Loan Funded Shares to Christopher Wyke	Not applicable	Ordinary 250,000	250,000